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MORNING NEWS CALL

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EUROPE EDITION

WEDNESDAY, OCTOBER 19, 2022

PROMOTION

LIVECHAT - REUTERS GLOBAL MARKETS FORUM

Reuters markets correspondents in London and New York examine what's driving equities on both sides of the Atlantic. To join the discussion at 1400 GMT, **click here**

MARKET VIEW

Euro STOXX 50 futures were up 19 points at 3,487.0, **FTSE futures** added 38.5 points to 6,985.0, and **German DAX** futures gained 88 points at 12,897.0, by 0430 GMT.

Japanese stocks rose, tracking overnight Wall Street gains buoyed by strong U.S. corporate earnings.

Oil prices rose, paring losses from the previous session, as concern over tight supplies following reports of lower inventories in the United States offset fears of lower demand from top oil importer China.

MARKET SNAPSHOT AS OF 0430 GMT

S&P 500 Index Mini Futures: 3,758.50; up 0.69%; 25.75 points
DJIA Mini Futures: 30,720.00; up 0.47%; 144 points
Nikkei: 27,299.51; up 0.53%; 143.37 points
MSCI Asia, Ex-JP: 449.14; down 0.4%; 1.82 points
EUR/USD: $0.9839; down 0.15%; 0.0015 point
GBP/USD: $1.1322; up 0.02%; 0.0002 point
USD/JPY: 149.28 yen; flat
Spot Gold: $1,645.67; down 0.37%; $6.16

U.S. Crude: $83.70; up 1.06%; $0.88
Brent Crude: $90.54; up 0.57%; $0.51
10-Yr U.S. Treasury Yield: 4.0265%; up 0.03 point
10-Yr Bund Yield: 2.2805%; up 0.013 point

GLOBAL TOP NEWS

The **Bank of England** said it would start selling some of its huge stock of British government bonds from Nov. 1 but would not sell this year any longer-duration gilts that have been in the eye of a recent storm in the British government bond market.

The new commander of **Russian forces** in Ukraine made a rare acknowledgment of the pressures they were under from Ukrainian offensives to retake southern and eastern areas that Moscow claims to have annexed just weeks ago.

Japanese authorities repeated their warnings about the **yen**'s precipitous fall against the **dollar**, with Finance Minister **Shunichi Suzuki** saying he was "meticulously" checking currency rates with more frequency, local media reported.

EUROPEAN COMPANY NEWS

BHP said its quarterly iron ore output rose, aided by better performance from its Western Australian assets and a continued ramp-up at its South Flank project.

French cement maker **Lafarge** pleaded guilty in U.S. court on Tuesday to a charge that it made payments to groups designated as terrorists by the United States, including Islamic State, so the company could keep operating in Syria.

Commodity trader **Glencore** has delivered significant amounts of Russian-origin aluminium to **London Metal Exchange** registered warehouses in Gwangyang, South Korea, two sources with direct knowledge of the matter said on Tuesday.

TODAY'S COMPANY ANNOUNCEMENTS

ASML Holding NV Q3 2022 Earnings Release
Atlas Copco AB Q3 2022 Earnings Release
BAWAG Group AG Q3 2022 Earnings Call
Deutsche Boerse AG Q3 2022 Earnings Release
Elisa Oyj Q3 2022 Earnings Release
Getinge AB Q3 2022 Earnings Release
Hargreaves Lansdown PLC Annual Shareholders Meeting
Kinnevik AB Q3 2022 Earnings Release
Sartorius AG Q3 2022 Earnings Release
Spectris PLC Q3 2022 Earnings Release
Svenska Handelsbanken AB Q3 2022 Earnings Release
Warehouses de Pauw NV Q3 2022 Earnings Release

ECONOMIC EVENTS (All times GMT)

0600 **United Kingdom Core CPI mm** for Sept: Expected 0.5%; Prior 0.8%
0600 **United Kingdom Core CPI** yy for Sept: Expected 6.4%; Prior 6.3%
0600 **United Kingdom CPI mm** for Sept: Expected 0.4%; Prior 0.5%
0600 **United Kingdom CPI yy** for Sept: Expected 10.0%; Prior 9.9%
0600 **United Kingdom RPI mm** for Sept: Expected 0.5%; Prior 0.6%
0600 **United Kingdom RPI yy** for Sept: Expected 12.3%; Prior 12.3%
0600 **United Kingdom RPI-X** (**Retail Prices**) **mm** for Sept: Prior 0.6%
0600 **United Kingdom RPI-X yy** for Sept: Prior 12.2%
0600 **United Kingdom RPI Index** for Sept: Prior 345.2

0600 **United Kingdom PPI Input Prices mm NSA** for Sept: Expected -0.4%; Prior -1.2%
0600 **United Kingdom PPI Input Prices yy NSA** for Sept: Expected 18.8%; Prior 20.5%
0600 **United Kingdom PPI Output Prices mm NSA** for Sept: Expected 0.3%; Prior -0.1%
0600 **United Kingdom PPI Output Prices yy NSA** for Sept: Expected 15.7%; Prior 16.1%
0600 **United Kingdom PPI Core Output mm NSA** for Sept: Prior 0.3%
0600 **United Kingdom PPI Core Output yy NSA** for Sept: Prior 13.7%
0700 **Austria HICP Final mm** for Sept: Prior 2.5%
0700 **Austria HICP Final yy** for Sept: Prior 11.0%
0900 **Euro Zone HICP Final mm** for Sept: Expected 1.2%; Prior 0.6%
0900 **Euro Zone HICP Final yy** for Sept: Expected 10.0%; Prior 10.0%
0900 **Euro Zone HICP-X F&E mm** for Sept: Expected 0.9%; Prior 0.7%
0900 **Euro Zone HICP-X F&E Final yy** for Sept: Expected 6.1%; Prior 6.1%
0900 **Euro Zone HICP-X Tobacco mm** for Sept: Prior 0.6%
0900 **Euro Zone HICP-X Tobacco yy** for Sept: Prior 9.3%
0900 **Euro Zone HICP-X F, E, A, T Final mm** for Sept: Expected 1.0%; Prior 1.0%
0900 **Euro Zone HICP-X F, E, A&T Final yy** for Sept: Expected 4.8%; Prior 4.8%

DEBT AUCTIONS

Portugal - Reopening of 11-month government debt auction
Sweden - Reopening of 3-year and 11-year government debt auctions
United Kingdom - Reopening of 9-year government debt auction

PICTURE OF THE DAY

Spanish King Felipe and Queen Letizia visit the landmark Brandenburg Gate with Berlin's Mayor Franziska Giffey, in Berlin, Germany, October 18. REUTERS/Lisi Niesner

Refinitiv
28 Liberty Street, New York, NY 10005

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